

KEY INDICATORS FRANKFURT 2024



		Rents (€/m²)		Take-up (m²)	Vacant space (m²)				Space under construction (m²)				Space on offer (m²)		
		Top rent*	Average		total	modern	normal	unrefurbished	finished	total	available		available	projected	
				2024	total	of this, since completion	total		2025	from 2026					
		1	2	3	4=(5+7+9)	5	6	7	9	10	11	12=(10+11)	13	14=(4+13)	15
1	City Centre														
1.1	Banking District	49,00	37,00	85.800	102.600	95.500	2.800	7.100	0	0	87.000	87.000	87.000	189.600	33.600
1.2	Westend	48,00	33,50	15.700	56.100	31.600	0	24.500	0	1.900	24.000	25.900	14.400	70.500	27.600
1.3	Inner City	45,00	30,00	65.600	246.700	180.000	10.400	66.700	0	4.000	88.300	92.300	33.500	280.200	21.600
1.4	Central Station	24,00	17,00	4.000	31.600	11.400	0	20.200	0	0	0	0	0	31.600	21.200
2	Centre Fringe														
2.1	Eastend	26,00	20,00	24.100	73.200	39.200	9.000	34.000	0	0	59.000	59.000	59.000	132.200	0
2.2	Frankfurt South / Sachsenhausen	25,00	16,50	4.900	29.800	18.300	0	11.500	0	0	0	0	0	29.800	0
2.3	Centre West	24,00	19,30	24.600	89.900	75.900	0	14.000	0	0	0	0	0	89.900	0
3	City Fringe														
3.1	Frankfurt North	18,00	14,00	8.400	3.100	300	0	2.800	0	0	0	0	0	3.100	4.300
3.2	Frankfurt East	16,00	13,50	7.400	37.700	14.900	0	22.800	0	0	0	0	0	37.700	0
3.3	Frankfurt West / Gallusviertel	20,00	16,00	6.500	69.100	25.900	0	33.200	10.000	0	0	0	0	69.100	0
3.4	Rödelheim / Hausen / Sossenheim	18,00	13,00	1.700	66.500	36.400	0	30.100	0	0	0	0	0	66.500	0
4	Subcentres														
4.1	Heddernheim / Mertonviertel	16,50	13,60	8.700	22.900	5.400	0	17.500	0	0	0	0	0	22.900	0
4.2	Nieder-Eschbach	13,00	10,50	1.900	12.400	0	0	12.400	0	0	0	0	0	12.400	4.600
4.3	Kaiserlei	20,50	15,00	2.400	34.000	30.900	0	3.100	0	41.300	0	41.300	41.300	75.300	0
4.4	Niederrad	18,00	15,00	10.000	129.100	100.500	0	28.600	0	0	0	0	0	129.100	0
4.5	Neu-Isenburg	16,50	11,00	11.000	97.000	44.000	0	53.000	0	0	0	0	0	97.000	12.000
4.6	Eschborn	23,00	16,50	38.700	170.600	56.000	0	114.600	0	42.600	12.700	55.300	12.600	183.200	119.200
4.7	Airport	26,00	21,50	24.600	85.700	73.800	26.800	11.900	0	5.200	0	5.200	5.200	90.900	14.900
Total Frankfurt		49,00		346.000	1.358.000	840.000	49.000	508.000	10.000	95.000	271.000	366.000	253.000	1.611.000	259.000
5	Periphery														
5.1	Vordertaunus														
5.1.1	Bad Homburg	19,00	14,00	9.800	77.500	43.300	500	34.200	0	0	0	0	0	77.500	0
5.1.2	Oberursel	18,00	13,50	2.000	51.900	4.400	4.000	47.500	0	4.000	0	4.000	4.000	55.900	0
5.1.3	Schwalbach / Kronberg / Sulzbach	15,50	14,00	21.400	77.600	32.600	0	45.000	0	0	0	0	0	77.600	0
5.2	Offenbach	24,00	16,50	13.200	70.400	36.200	7.500	34.200	0	0	2.000	2.000	2.000	72.400	82.000
5.3	Dreieich / Langen	15,00	10,00	5.600	66.600	3.500	0	63.100	0	0	0	0	0	66.600	30.000
Total Periphery		24,00		52.000	344.000	120.000	12.000	224.000	0	4.000	2.000	6.000	6.000	350.000	112.000
Total		49,00	23,60	398.000	1.702.000	960.000	61.000	732.000	10.000	99.000	273.000	372.000	259.000	1.961.000	371.000
N.B. gif market area		49,00		335.000	1.261.000	796.000	49.000	455.000	10.000	95.000	271.000	366.000	253.000	1.514.000	247.000

* The top rent given applies to a market segment of 3-5 % in each case.

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